



P.O. Box 1347
Eagle, ID 83616
208.850.2600
www.idahodefense.org

**Book your hotel room
before August 15!**

IADC's 57th ANNUAL MEETING

Sept 17-18 • Shore Lodge in McCall

FEATURING: Presentations on what insurance companies wish their panel counsel knew, effectively using construction experts in adversarial matters & what you need to know about artificial intelligence; our annual golf tournament & other fun networking activities!



SCHEDULE OF EVENTS

Friday, Sept. 17

12:00PM	Kick-off Lunch & Vinous Salute Annual group photo by the fireplace at 1:15PM.	Upper Pavilion
1:30PM	IADC Membership Meeting	Upper Pavilion
2:00PM	Break	
2:15PM	<u>Insurance Company Operations</u> (1.0 CLE Hour)* Overview of the basic organizational structure of insurance companies. By understanding where the claims representative fits in the organization structure, participants will be better equipped to meet the needs of the insurer. <i>Presented by Crystal M. Uebelher, J.D., CPCU, Clarity Education and Consulting, De Pere, WI</i>	Upper Pavilion
3:15PM	Break	
3:30PM	<u>The Role of Defense Counsel</u> (1.0 CLE Hour)* Learn how claims organization structures affect reporting relationships. Participants will discuss various tips for building client relationships through thoughtful reporting. Participants will also discuss barriers to obtaining trial experience and how to develop skills that will enhance trial opportunities. <i>Presented by Crystal M. Uebelher, J.D., CPCU</i>	Upper Pavilion
4:30PM	Break	
4:45PM	<u>Murky Ethical Issues for “Merits Defense” Lawyers</u> (1.0 Ethics CLE Hour)* Discussion of the tripartite relationship, which creates the key ethical consideration when defending insureds. <i>Presented by Crystal M. Uebelher, J.D., CPCU</i>	Upper Pavilion
5:45PM	CLE concludes	
6:00PM	Welcome Reception with heavy hors d’oeuvres & live music by Tom Taylor.	East Dock
7:30PM	Dinner (on your own)	

**An application requesting 3.0 CLE credits (with 1.0 in Ethics) for the underlined activities above will be sent to the Idaho State Bar.*

Saturday, Sept. 18

7:30AM	Breakfast for IADC Members	Upper Pavilion
8:00AM	<u>Making Effective Use of Construction Experts in Adversarial Matters</u> (1.0 CLE Hour)* Focused and interactive discussion with participants to provide an understanding of: various kinds of construction experts and their qualifications, common investigative techniques, considerations for dealing with the so-called battle of the experts, and ways for both the attorney and expert to assist in preparing for litigation. Gain a better understanding of how construction experts relate to Idaho and Federal Rule of Evidence 702 and how to utilize experts for the benefit of their client throughout various stages of dispute management and resolution ranging from non-litigated early case assessment, informal settlement negotiations, mediation, deposition, and trial. <i>Presented by Steven H. Boyd, Jr., P.E., RIMKUS Consulting Group-Centennial, CO</i>	Upper Pavilion
9:00AM	Break	
9:15AM	<u>Practicing Law in the Age of Artificial Intelligence</u> (2.0 CLE Hours)* Dr. Hedin will provide a primer on artificial intelligence (AI) and how it relates to the practice of law. He will discuss the impact AI is having now on the legal profession and how it will continue to impact the way lawyers perform their jobs in the future. <i>Presented by Bruce Hedin, Ph.D.</i>	Upper Pavilion
11:15AM	CLE concludes	
11:50AM	IADC Golf Tournament at Whitetail - Check-in by 11:50AM; Scramble format; Shotgun start at 12:20PM <i>Tournament coordinator: Tyler J. Anderson, Hawley Troxell-Boise</i>	Golf Clubhouse
6:30PM	Reception & BBQ Dinner - Shuttle service to/from Whitetail will be available. Live music by Lisa Bittick Lowe. SHUTTLE RUNS: 6:15-7:15PM; 8:30-9:30PM	Golf Clubhouse Patio

**An application requesting 3.0 CLE credits for the underlined activities above will be sent to the Idaho State Bar.*

ABOUT OUR GUEST SPEAKERS



**Crystal M. Uebelher,
J.D., CPCU
Clarity Education and
Consulting**

Crystal Uebelher is an insurance lawyer who is passionate about elevating the expertise of lawyers and insurance professionals. She strives to improve the insurance industry by providing creative approaches to educating professionals on the ever-changing issues in our industry. As the owner of Clarity Education and Consulting, LLC, she creates meaningful educational experiences for insurance agents, lawyers and claims professionals and also works as a Senior Claims Attorney.

Ms. Uebelher is the primary liaison between the property and legal teams. Her focus is working with local counsel to defend the carrier and its insured in a variety of litigation. She also works directly with claims professionals to find the best solution to complex claims. Her role includes consulting with the underwriting department to develop and update coverage forms. She earned her juris doctorate in 2007 from the University of Wisconsin Law School (magna cum laude, Order of the Coif) and her Certified Property Casualty Underwriter designation in 2017.



**Steven Boyd, Jr., P.E.
Construction Practice
Leader-West Region
RIMKUS Consulting Group**

Steven Boyd is a formerly licensed general contractor and a registered professional engineer in multiple states. He has diverse experience in construction, design, and engineering including civil construction, underground utilities, foundations, framing, steel, concrete, building envelopes, interior and exterior finishes, roofing systems, HVAC & more, and fire sprinkler and plumbing systems on commercial and residential projects. He is also experienced in the standard of care for general contractors, construction managers, owner representatives, and subcontractors.

In addition, Mr. Boyd has extensive experience in all phases of conceptual planning, design, and construction. As a subcontractor, general contractor, and owner's representative, he has managed, supervised, and coordinated the construction of commercial, governmental, retail, educational, healthcare, industrial, and residential structures across a range of project delivery mechanisms including plan and spec, design-build, design-assist, and negotiated scopes of work.

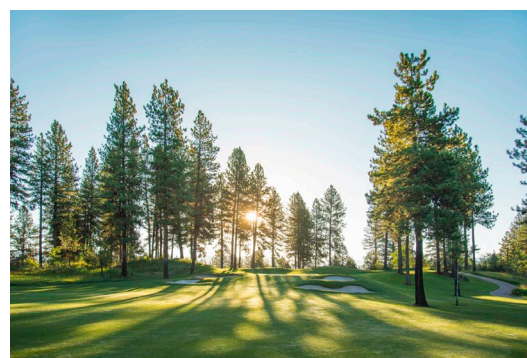


Bruce Hedin, Ph.D.

Dr. Bruce Hedin is a leading expert in the assessment of the effectiveness of advanced search and analytics technologies at performing legal tasks. At H5, where, until its recent acquisition, he served as Principal Scientist, his responsibilities included the design and oversight of sampling and measurement protocols to validate the results of AI-enabled review technologies (such as TAR). Dr. Hedin also supports counsel engaged in meet-and-confer discussions regarding the use of TAR.

Dr. Hedin is a frequent writer and speaker on the role of sampling and measurement in applying AI-enabled technologies to legal challenges. He has also contributed to initiatives, at US NIST, at the IEEE, and at the WEF's Centre for the Fourth Industrial Revolution, that seek to ensure that, to the extent AI is adopted in the service of the law, it is done so on the basis of an informed trust.

Dr. Hedin earned his Ph.D. from Stanford University and his B.A. from Cornell University.



Up for some golf?

Enjoy your Saturday afternoon in McCall by spending time with your colleagues on Whitetail Club's award-winning golf course. It's one of *Golfweek's* Best Resort Courses for 2016 and one of America's 100 Greatest Courses according to *Golf Digest*.

Pre-register now (\$120 green/tournament fee). Check-in is at 11:50AM, scramble format, with shotgun start at 12:20PM. Tournament prizes will be presented at Saturday night's barbecue.

***Book
your
hotel
room
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Call 800.657.6464 today!

*Let them know you are with
The Idaho Association of
Defense Counsel group.*

Room rates range from \$179-349 per night, plus 15% room tax, depending upon date, room type, location & availability. In addition, there is a \$25 per day Resort fee. All reservations must be guaranteed and accompanied by a first night room deposit or guaranteed with a major credit card. Any reservation cancelled within 15 days of arrival will be charged the first night's room and tax.

NOTE: Check-in time is 3PM; check-out time is noon.

With special thanks to:

**SEA, Ltd.
ARV
Custer Agency
DRI
RIMKUS Consulting Group**

REGISTRATION FORM

Please register with IADC by Monday, September 6. Make your hotel reservations before August 15.

Name _____

Spouse/Guest name (if attending) _____

E-mail address (for confirmation) _____

Please check all that apply:

- | | <u>Amount</u> |
|--|---------------|
| <input type="checkbox"/> Convention registration for IADC member (\$375 each) – Please check below all meals you plan to attend: | \$ 375 |
| <input type="checkbox"/> Friday's Kick-Off Lunch | |
| <input type="checkbox"/> Friday's Welcome Reception | |
| <input type="checkbox"/> Saturday's BBQ Dinner | |
| <input type="checkbox"/> Spouse/guest registration – Opt to pay for your guest to attend both days or ala carte below: | \$ _____ |
| <input type="checkbox"/> \$175 for both days - <i>Incls Friday's Kick-Off Lunch, Friday's Welcome Reception & Saturday's BBQ Dinner</i> | |
| <input type="checkbox"/> \$ 55 Friday's Kick-Off Lunch | |
| <input type="checkbox"/> \$ 45 Friday's Welcome Reception | |
| <input type="checkbox"/> \$ 89 Saturday's BBQ Dinner | |
| <input type="checkbox"/> Member registration for Golf Tournament on Sat. (\$120 per player green fee/cart/service charge) | \$ _____ |
| <i>Please check-in at the Whitetail Golf Clubhouse by 11:50AM for 12:20PM shotgun start. Scramble format.
Country club attire. No denim or shirts w/o a collar. Call 208.630.0211 with any questions regarding attire.</i> | |
| <input type="checkbox"/> Spouse/guest registration for Golf Tournament on Sat. (\$120 per player green fee/cart/service charge) | \$ _____ |
| <i>See details in golf listing above.</i> | |

TOTAL AMOUNT DUE \$ _____

**Please forward this form and your registration fee(s) to: IADC, P.O. Box 1347, Eagle, ID 83616
Or, register online at www.idahodefense.org. Please register by September 6.**

Space for activities at IADC's Annual Meeting is limited. Registrants will be accepted on a first-registered, first-served basis. As is customary, IADC is required to submit "guaranteed" attendance numbers to the Hotel several days before the event and is obligated to assume the cost for related expenses (e.g., meals). Consequently, cancellation requests must be received by September 6, 2021 to receive a refund. Substitutions may be possible; please call the IADC office at 208.850.2600 to get approval.

If you have special physical requirements or medical-related dietary needs, please let our office know 14 days in advance.

IADC cannot be held liable for events beyond its control, such as acts of God, government regulations, disasters or weather-related hazards, civil unrest, war, acts of terrorism, or any other emergency, making it inadvisable or impossible to hold the event. If there is a cancellation, IADC will make every effort to inform registrants as soon as possible.

COVID STATEMENT: Our plans will include following the most current safety protocols, please check the registration website and watch for an email closer to the event for more detailed information.

Reserve your hotel room today, they will fill up quickly!

Call Shore Lodge at **800.657.6464**. Ask for the "Idaho Association of Defense Counsel Room Block."